



# **San Joaquin**

## **Joint Powers Authority**

January 29, 2016 Board Meeting



# San Joaquin Joint Powers Authority

## Item 1

**Call to Order**

**Pledge of Allegiance**

**Roll Call**



## Item 2

# Consent Calendar

- 2.1 Approve Minutes from November 20, 2015 Board Meeting
- 2.2 Approve Next Meeting Location/Time (March 25, 2016 in Sacramento at 1:30 pm)
- 2.3 SJJPA Operating Expense Report



# San Joaquin Joint Powers Authority

## Item 3

# Public Comments



# San Joaquin Joint Powers Authority

## Item 4

**Approve a Resolution of the Governing Board of the SJJPA, Authorizing the Chair to Execute the Fiscal Year 2016 Agreement for the Provision of Passenger Rail Service on the San Joaquin Corridor Between the National Railroad Passenger Corporation (AMTRAK) and SJJPA.**

Stacey Mortensen

# Approve FY 2016 Amtrak Operating Agreement

- Direct negotiations between Amtrak and SJJPA began in July 2015
- The existing agreement between Caltrans and Amtrak was amended effective October 1<sup>st</sup>, to continue until Amtrak and SJJPA executed a new agreement, although it was modified to the new actual price cost structure
- Amtrak is now reconciling all advance monthly payments to the actual expenses

# Approve FY 2016 Amtrak Operating Agreement

The Agreement defines:

- ❑ Obligations of the Parties
- ❑ The service to be provided
- ❑ Performance standards
  - ❑ Data Based
    - ❑ Delay Minutes – Train Operations
    - ❑ Customer Service Indices (e-CSI)
  - ❑ Observation Based
    - ❑ Employee Conduct
    - ❑ Rolling Stock Availability/Cleaning/Maintenance
    - ❑ Maintenance of Stations
    - ❑ Connecting Motor Coach

# Approve FY 2016 Amtrak Operating Agreement

- ❑ Incentives and Assessments
- ❑ A process to make service changes
- ❑ A process for extra work
- ❑ Payment and reconciliation provisions
- ❑ Liability and Indemnification
- ❑ Dispute resolution
- ❑ Inspection and Audit



# Approve FY 2016 Amtrak Operating Agreement

- This Agreement is based upon the current 6 daily round trip service scenario
- The *San Joaquin* requires a total of 7 sets of equipment for daily operation
- 6 sets are equipped with California Bi-Level Cars, and 1 is equipped with California Comet Cars
- Additional California Comet cars along with two additional Amtrak F40 Cab/Baggage Car – NPCUs and two additional Amtrak Horizon Food Service Car are assigned as protect equipment

# Approve FY 2016 Amtrak Operating Agreement

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- Overall, costs were inflated by 7.12 percent from the FY2014 base year to the FY2016 forecast year
- Inflation for labor costs was 9.13 percent from the FY2014 base to the FY2016 forecast year

# Approve FY 2016 Amtrak Operating Agreement

- For non-labor costs except for fuel, which is based on a separate forecast of the price per gallon, electric traction power and commissions, the inflation rate was 3.68 percent from the FY2014 base to the FY2016 forecast year
- These rates are consistent with those provided in the Methodology for Determining Inflation Rates for Amtrak's Route Forecast Model and State Pricing Forecasts from FY2014 Base Actual Costs of February 10, 2015, updated September 21, 2015

# Approve FY 2016 Amtrak Operating Agreement

## Example Cost Categories

<input type="checkbox"/> Host Railroad	\$ 7,052,000
<input type="checkbox"/> Fuel	\$ 6,670,000
<input type="checkbox"/> Engineers/Conductors	\$11,225,000
<input type="checkbox"/> Equip. Maint.	\$ 8,159,000
<input type="checkbox"/> Stations (Route)	\$ 4,281,000
<input type="checkbox"/> Connecting Motor Coach	\$19,405,000
<input type="checkbox"/> Additives	\$ 8,920,282

# Approve FY 2016 Amtrak Operating Agreement

- Ridership estimate for FY16 was held constant at 1.177M, which generates \$37.324M in ticket revenue
- \$79,230,282M in projected costs\*  
(7<sup>th</sup> train estimates and modeling currently underway)
- **\$38,873,282** - Required Contribution from State/SJJPA for FY 16
- SJJPA obligation likely to begin with March payment to Amtrak

# Approve FY 2016 Amtrak Operating Agreement

## Staff Recommendation:

- Approve the Resolution of the Governing Board of the SJJPA, Authorizing the Chair to Execute the Fiscal Year 2016 Agreement for the Provision of Passenger Rail Service on the San Joaquin Corridor Between the National Railroad Passenger Corporation and San Joaquin Joint Powers Authority

# Approve FY 2016 Amtrak Operating Agreement

## Staff Recommendation:

- Approve the Resolution of the Governing Board of the SJJPA, Authorizing the Chair to Execute the Fiscal Year 2016 Agreement for the Provision of Passenger Rail Service on the San Joaquin Corridor Between the National Railroad Passenger Corporation and San Joaquin Joint Powers Authority.



# San Joaquin Joint Powers Authority

## Item 5

**Approve the Mid-Day and Early Morning Full Corridor Schedule and Authorize and Direct the Executive Director to Work with the Chair in Determining the Preferred Schedule and to Negotiate Staffing with Amtrak for the 7<sup>th</sup> Daily Roundtrip Train and Execute any and All Agreements Associated with the Implementation of the 7<sup>th</sup> Daily San Joaquin Service Roundtrip**

Brian Schmidt



## 7<sup>th</sup> Daily Round Trip Schedule

- SJJPA, Caltrans and Amtrak staffs have been working on the implementation of the 7<sup>th</sup> daily roundtrip on the San Joaquin service since August 2015.
- This work included the development of full corridor and mid-corridor schedules, fleet deployment plans, schedule approval from both Host Railroads (BNSF and UPRR) and Ridership and Revenue Analysis.

## 7<sup>th</sup> Daily Round Trip Schedule

- As part of the 7<sup>th</sup> train review process, meetings with the BNSF were held in Merced to determine a suitable location to layover the train at night to accommodate an early morning mid-corridor start.
- The same review was done for the full length corridor schedule to determine if sufficient space was available in Bakersfield to accommodate a 4<sup>th</sup> train at night.

## 7<sup>th</sup> Daily Round Trip Schedule

- After visiting numerous locations in Merced and in consultation with the BNSF operations personnel, it has been determined the need to construct a layover track in Merced for the mid-corridor start would delay the start of the 7<sup>th</sup> daily roundtrip by 6 to 8 months.
- In reviewing the availability of space in Bakersfield to accommodate a 4<sup>th</sup> train at night, there is the capacity to lay a train over immediately.

# Approve 7<sup>th</sup> Daily Round Trip Schedule

- In order to not delay the start of the 7<sup>th</sup> Daily roundtrip staff recommends moving forward with the full corridor roundtrip, and continue reviewing the two schedules being proposed; an “Early Morning” schedule and a “Mid-Day” schedule.
- These two schedules are currently being reviewed by the Host Railroads and final evaluation of the revenue and ridership is being completed.

## 7<sup>th</sup> Daily Round Trip Schedule

- The mid-corridor start while not being recommended at this time for the 7<sup>th</sup> daily round trip will continue to be moved forward as the potential 8<sup>th</sup> daily roundtrip or reshuffling of the 7 train schedule in the future. To allow all required layover facilities can be constructed in Merced (or other mid-corridor location).

# 7<sup>th</sup> Daily Round Trip Schedule

## □ Proposed Early Morning Schedule

Train 709

Departs:

Bakersfield	3:45 am
Wasco	4:10 am
Corcoran	4:46 am
Hanford	5:06 am
Fresno	5:46 am
Madera	6:11 am
Merced	6:50 am
Denair	7:12 am
Modesto	7:25 am
Stockton	8:02 am
Antioch-Pittsburg	8:30 am
Martinez	8:56 am
Richmond	9:21 am
Emeryville	9:40 am
Oakland	9:52 am

Train 708

Departs:

Oakland	3:55 pm
Emeryville	4:05 pm
Richmond	4:14 pm
Martinez	4:44 pm
Antioch-Pittsburg	5:04 pm
Stockton	5:39 pm
Modesto	6:07 pm
Denair	6:21 pm
Merced	7:03 pm
Madera	7:37 pm
Fresno	8:15 pm
Hanford	8:50 pm
Corcoran	9:06 pm
Wasco	9:39 pm
Bakersfield	10:16 pm

# 7<sup>th</sup> Daily Round Trip Schedule

## □ Proposed Mid-Day Schedule

Train 1713

Departs:

Bakersfield	11:35 am
Wasco	12:01 pm
Corcoran	12:34 pm
Hanford	12:53 pm
Fresno	1:33 pm
Madera	1:38 pm
Merced	2:37 pm
Denair	2:59 pm
Modesto	3:12 pm
Stockton	3:52 pm
Antioch-Pittsburg	4:22 pm
Martinez	4:53 pm
Richmond	5:18 pm
Emeryville	5:37 pm
Oakland	5:49 pm

Train 1714

Departs:

Oakland	11:30 am
Emeryville	11:40 am
Richmond	11:49 am
Martinez	12:19 am
Antioch-Pittsburg	12:39 am
Stockton	1:14 pm
Modesto	1:42 pm
Denair	1:55 pm
Merced	2:24 pm
Madera	2:58 pm
Fresno	3:35 pm
Hanford	4:09 pm
Corcoran	4:25 pm
Wasco	4:58 pm
Bakersfield	5:36 pm

## 7<sup>th</sup> Daily Round Trip Schedule

- Both schedules have positive and negative impacts on the San Joaquin fleet as it relates to, maintenance of equipment, bus connections, equipment availability and fleet deployment.
- Ridership, revenue and expense analyses for both alternatives is underway and scheduled to be completed by Amtrak in Mid-February.



# 7<sup>th</sup> Daily Round Trip Schedule

- To enable sufficient time to begin marketing and complete the negotiations for staffing the trains to meet the April start date, staff is recommending the Executive Director be authorized to work with the Chair in determining the preferred schedule and negotiate the staffing with Amtrak and sign all necessary documents related to the 7<sup>th</sup> daily roundtrip.

# 7<sup>th</sup> Daily Round Trip Schedule

## Fiscal Impact:

- Included in the Approved SJJPA Business Plan is \$3,700,000 for implementation of a 7th daily roundtrip beginning in April 2016. Additionally this funding is identified in the FY 2015/2016 State Budget for the San Joaquin Service. The funds are provided to the SJJPA by the State as part of the San Joaquin's annual operating budget.

# 7<sup>th</sup> Daily Round Trip Schedule

## Staff Recommendation:

- Approve the Mid-Day and Early Morning Full Corridor Schedule and Authorize and Direct the Executive Director to Work with the Chair in Determining the Preferred Schedule and to Negotiate Staffing with Amtrak for the 7<sup>th</sup> Daily Roundtrip Train and Execute any and All Agreements Associated with the Implementation of the 7<sup>th</sup> Daily San Joaquin Service Roundtrip.



San Joaquin Joint Powers Authority

## Item 6

# **Approval of SJJPA FY 2015-16 Advertising Agreement**

Dan Leavitt

# Approval of FY 2015-16 Advertising Agreement

- A request for proposals (RFP) was released on November 24, 2015.
- SJJPA received 10 responsive proposals by the December 22, 2015 deadline.
- These proposals were reviewed by the SJJPA staff evaluation team and the top-ranked proposers were invited to oral interviews that were held on January 19, 2016.

# Approval of FY 2015-16 Advertising Agreement

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The top-ranked proposers were:

- Ad Taxi Networks
- Affirm
- Circlepoint
- Glass Agency
- JP Marketing
- ProProse, LLC dba Sagent

# Approval of FY 2015-16 Advertising Agreement

- ProProse, LLC dba Sagent's proposal received the highest score from the SJJPA staff evaluation team.
- Based on this scoring, SJJPA staff recommends selecting ProProse, LLC dba Sagent for the SJJPA Advertising Services for FY 2015-16.
- The ProProse, LLC dba Sagent technical proposal was included in the briefing materials

# Approval of FY 2015-16 Advertising Agreement

## Fiscal Impact:

- As established in the approved SJJPA Marketing and Outreach Plan, the Agreement is for \$465,500.
- These funds have been provided to the SJJPA by the State as part of the SJJPA's annual marketing and outreach budget.



# Approval of FY 2015-16 Advertising Agreement

## Recommendation:

- Approve Agreement 16-J-18-00 of the San Joaquin Joint Powers Authority Authorizing a Five-Month Agreement for Advertising Services to ProProse, LLC dba Sagent for an Amount Not-To-Exceed \$465,500 from February 1, 2016 – June 30, 2016, and Authorizing and Directing the Executive Director to Execute the Agreement.



San Joaquin Joint Powers Authority

## Item 7

# **Approval of Marketing and Outreach Agreement for the Bay Area Region**

Dan Leavitt

# Approval of Outreach Agreement for Bay Area

- Staff released Request for Proposals (RFPs) for this work on November 24, 2015.
- The SJJPA received four responsive proposals for the Bay Area Region by the December 23, 2015 deadline.
- These proposals were reviewed by the SJJPA staff evaluation team and the top-ranked proposers were invited to oral interviews held on January 13, 2016.

# Approval of Outreach Agreement for Bay Area

The top-ranked proposers were:

- Caribou Public Relations, Inc.
  - Circlepoint
  - Winter Consulting
- 
- Circlepoint's proposal received the highest score from the SJJPA staff evaluation team. Circlepoint's technical proposal was included in the briefing materials.

# Approval of Outreach Agreement for Bay Area

## Fiscal Impact:

- As established in the approved SJJPA Marketing and Outreach Plan, the Agreement is for \$355,500 with \$67,500 of these funds for FY 2015-16.
- The funds for FY 2015-16 have been provided to the SJJPA by the State as part of the SJJPA's annual marketing and outreach budget.

# Approval of Outreach Agreement for Bay Area

## Recommendation:

- Approve Agreement 16-J-22-00 of the San Joaquin Joint Powers Authority Authorizing a Two-Year and Five-Month Agreement for Marketing and Outreach Services in the Bay Area Region to Circlepoint for an Amount Not-To-Exceed \$355,500 from February 1, 2016 – June 30, 2018, and Authorizing and Directing the Executive Director to Execute the Agreement.



San Joaquin Joint Powers Authority

## Item 8

# **Approval for Marketing and Outreach Agreement for Sacramento & Northern CA Region**

Dan Leavitt

# Approval of Outreach Agreement for Sacramento

- Staff released Request for Proposals (RFPs) for this work on November 24, 2015.
- The SJJPA received six responsive proposals for the Bay Area Region by the December 23, 2015 deadline.
- These proposals were reviewed by the SJJPA staff evaluation team and the top-ranked proposers were invited to oral interviews held on January 13, 2016.



# Approval of Outreach Agreement for Bay Area

The top-ranked proposers were:

- Crocker & Crocker
- Flint Spriggs Babb (FSB)
- KP Public Affairs
- Pro시오 Communications
  
- KP Public Affairs' proposal received the highest score from the SJJPA staff evaluation team. KP Public Affairs' technical proposal was included in the briefing materials.

# Approval of Outreach Agreement for Bay Area

## Fiscal Impact:

- As established in the approved SJJPA Marketing and Outreach Plan, the Agreement is for \$294,000 with \$54,000 of these funds for FY 2015-16.
- The funds for FY 2015-16 have been provided to the SJJPA by the State as part of the SJJPA's annual marketing and outreach budget.

# Approval of Outreach Agreement for Bay Area

## Recommendation:

- Approve Agreement 16-J-23-00 of the San Joaquin Joint Powers Authority Authorizing a Two-Year and Five-Month Agreement for Marketing and Outreach Services in the Sacramento & Northern CA Region to KP Public Affairs for an Amount Not-To-Exceed \$294,000 from February 1, 2016 – June 30, 2018, and Authorizing and Directing the Executive Director to Execute the Agreement.



## Item 9

# **Approve Marketing and Outreach Agreement for Northern San Joaquin Valley Region**

Dan Leavitt

# Approval of Outreach Agreement for Northern San Joaquin Valley Region

- Staff released Request for Proposals (RFPs) for this work on November 24, 2015.
- The SJJPA received three responsive proposals for the Northern San Joaquin Valley Region by the December 23, 2015 deadline.
- These proposals were reviewed by the SJJPA staff evaluation team and the top-ranked proposers were invited to oral interviews held on January 14, 2016.

# Approval of Outreach Agreement for Northern San Joaquin Valley Region

The top-ranked proposers were:

- California Strategic Solutions, Inc.
  - Southwest Strategies
  - Tuleburg
- 
- California Strategic Solutions, Inc's (CSS) proposal received the highest score from the SJJPA staff evaluation team. CSS's technical proposal was included in the briefing materials.

# Approval of Outreach Agreement for Northern San Joaquin Valley Region

## Fiscal Impact:

- As established in the approved SJJPA Marketing and Outreach Plan, the Agreement is for \$355,500 with \$67,500 of these funds for FY 2015-16.
- The funds for FY 2015-16 have been provided to the SJJPA by the State as part of the SJJPA's annual marketing and outreach budget.

# Approval of Outreach Agreement for Northern San Joaquin Valley Region

## Recommendation:

- Approve Agreement 16-J-24-00 of the San Joaquin Joint Powers Authority Authorizing a Two-Year and Five-Month Agreement for Marketing and Outreach Services in the Northern San Joaquin Valley Region to California Strategic Solutions Inc. for an Amount Not-To-Exceed \$355,500 from February 1, 2016 – June 30, 2018, and Authorizing and Directing the Executive Director to Execute the Agreement.





# San Joaquin Joint Powers Authority

## Item 10

# **Approve Marketing and Outreach Agreement for Central San Joaquin Valley Region**

Dan Leavitt

# Approval of Outreach Agreement for Central San Joaquin Valley Region

- Staff released Request for Proposals (RFPs) for this work on November 24, 2015.
- The SJJPA received two responsive proposals for the Central San Joaquin Valley Region by the December 23, 2015 deadline.
- These proposals were reviewed by the SJJPA staff evaluation team and the top-ranked proposers were invited to oral interviews held on January 14, 2016.

# Approval of Outreach Agreement for Central San Joaquin Valley Region

The top-ranked proposers were:

- America Hispanic Consulting Group, Inc.
- Southwest Strategies
  
- America Hispanic Consulting Group's (ASCG) proposal received the highest score from the SJJPA staff evaluation team. ASCG's technical proposal was included in the briefing materials.

# Approval of Outreach Agreement for Central San Joaquin Valley Region

## Fiscal Impact:

- As established in the approved SJJPA Marketing and Outreach Plan, the Agreement is for \$355,500 with \$67,500 of these funds for FY 2015-16.
- The funds for FY 2015-16 have been provided to the SJJPA by the State as part of the SJJPA's annual marketing and outreach budget.

# Approval of Outreach Agreement for Central San Joaquin Valley Region

## Recommendation:

- Approve Agreement 16-J-25-00 of the San Joaquin Joint Powers Authority Authorizing a Two-Year and Five-Month Agreement for Marketing and Outreach Services in the Central San Joaquin Valley Region to America Hispanic Consulting Group for an Amount Not-To-Exceed \$355,500 from February 1, 2016 – June 30, 2018, and Authorizing and Directing the Executive Director to Execute the Agreement.



San Joaquin Joint Powers Authority

## Item 11

# **Approve Marketing and Outreach Agreement for Kings and Tulare Counties**

Dan Leavitt

# Approval of Outreach Agreement for Kings and Tulare Counties

- Staff released Request for Proposals (RFPs) for this work on November 24, 2015.
- The SJJPA received one responsive proposals for Kings and Tulare Counties by the December 23, 2015 deadline.
- This proposal was reviewed by the SJJPA staff evaluation team and this proposer was invited to oral interviews held on January 15, 2016.

# Approval of Outreach Agreement for Kings and Tulare Counties

The top-ranked proposer was:

- Southwest Strategies
- Southwest Strategies proposal received the highest score from the SJJPA staff evaluation team. Southwest Strategies technical proposal was included in the briefing materials.



# Approval of Outreach Agreement for Kings and Tulare Counties

## Fiscal Impact:

- As established in the approved SJJPA Marketing and Outreach Plan, the Agreement is for \$151,500 with \$31,500 of these funds for FY 2015-16.
- The funds for FY 2015-16 have been provided to the SJJPA by the State as part of the SJJPA's annual marketing and outreach budget.

# Approval of Outreach Agreement for Kings and Tulare Counties

## Recommendation:

- Approve Agreement 16-J-26-00 of the San Joaquin Joint Powers Authority Authorizing a Two-Year and Five-Month Agreement for Marketing and Outreach Services in Kings and Tulare Counties to Southwest Strategies for an Amount Not-To-Exceed \$151,500 from February 1, 2016 – June 30, 2018, and Authorizing and Directing the Executive Director to Execute the Agreement.



San Joaquin Joint Powers Authority

## Item 12

# **Approve Marketing and Outreach Agreement for Kern County**

Dan Leavitt

# Approval of Outreach Agreement for Kern County

- Staff released Request for Proposals (RFPs) for this work on November 24, 2015.
- The SJJPA received three responsive proposals for Kern County by the December 23, 2015 deadline.
- This proposal was reviewed by the SJJPA staff evaluation team and this proposer was invited to oral interviews held on January 15, 2016.

# Approval of Outreach Agreement for Kern County

The top-ranked proposers were:

- JP Marketing
  - Providence Strategic Consulting, Inc.
  - Southwest Strategies
- 
- Providence Strategic Consulting Inc.'s (PSCI) proposal received the highest score from the SJJPA staff evaluation team. PSCI's technical proposal was included in the briefing materials.

# Approval of Outreach Agreement for Kern County

## Fiscal Impact:

- As established in the approved SJJPA Marketing and Outreach Plan, the Agreement is for \$151,500 with \$31,500 of these funds for FY 2015-16.
- The funds for FY 2015-16 have been provided to the SJJPA by the State as part of the SJJPA's annual marketing and outreach budget.

# Approval of Outreach Agreement for Kern County

## Recommendation:

- Approve Agreement 16-J-27-00 of the SJJPA Authorizing a Two-Year and Five-Month Agreement for Marketing and Outreach Services in Kern County to Providence Strategic Consulting Inc. for an Amount Not-To-Exceed \$151,500 from February 1, 2016 – June 30, 2018, and Authorizing and Directing the Executive Director to Execute the Agreement.



San Joaquin Joint Powers Authority

## Item 13

# **San Joaquin Valley Rail Committee Update**

Daniel Krause



# San Joaquin Valley Rail Committee Update

- The transition of the membership to one that has no elected officials, SJJPA staff or SJJPA Member Agency staff is complete.
- The SJJPA is working to fill these openings:
  - Alternate for Alameda County
  - Alternate for Contra Costa County
  - Alternate for Los Angeles County
  - Two regular members and the alternate for Mariposa County
  - Alternate for Merced County

# San Joaquin Valley Rail Committee Update

- The next SJVRC is being planned for either March 9<sup>th</sup> or 11<sup>th</sup> at SJJPA offices in Stockton.
- To encourage attendance at committee meetings by as many members as possible, staff is recommending the establishment of a policy that would allow for some level of compensation for each meeting attended by SJVRC committee members to defray travel costs.
- SJJPA staff is currently examining approaches to provide compensation.

# San Joaquin Valley Rail Committee Update

## Recommendation:

- Direct staff to develop a compensation policy to help committee members defray the travel costs of traveling to SJVRC committee meetings and to present at the March 25, 2016 Board Meeting, along with a new SJJPA policy and adopting resolution for board consideration.



San Joaquin Joint Powers Authority

Item 14

**Potential Transit and  
Intercity Passenger Rail  
Capital Program (TIRCP)  
SJJPA Applications for April  
2016**

Dan Leavitt

# Potential TIRCP Applications for April 2016

- TIRCP Guidelines will be released February 4, 2016
- Applications are due April 5, 2016
- Two year program with between \$400 million - \$1.3 billion in funding.
- No restrictions regarding amount of proposal
  - Should be scalable.
- Proposals must have GHG reduction benefit.
- Next round (2018) will be for a five-year program.

# Potential TIRCP Applications for April 2016

- Action Item at March 25, 2016 SJJPA Board Meeting.
- 8<sup>th</sup> Daily Round Trip (Mid-Corridor Start)
  - Oakland to Merced or Fresno
    - Station/Parking Needs
  - Use Prop 1B funds for Layover Facility (match)
  - Equipment



## Item 15

# San Joaquin Operations Update

- **Positive Train Control (PTC)**
- **Critical Path for Deployment of the 7<sup>th</sup> Daily Round Trip**
- **Ridership, On-Time Performance & Train Delay Information**

Brian Schmidt

# Positive Train Control

- Positive Train Control:
  - Amtrak is on schedule to have on-board PTC equipment installed by mid-2016 and begin static testing of the equipment.
  - BNSF and UPRR are scheduled to validate the track configuration portion of PTC in 2016.



# San Joaquin Operations Update

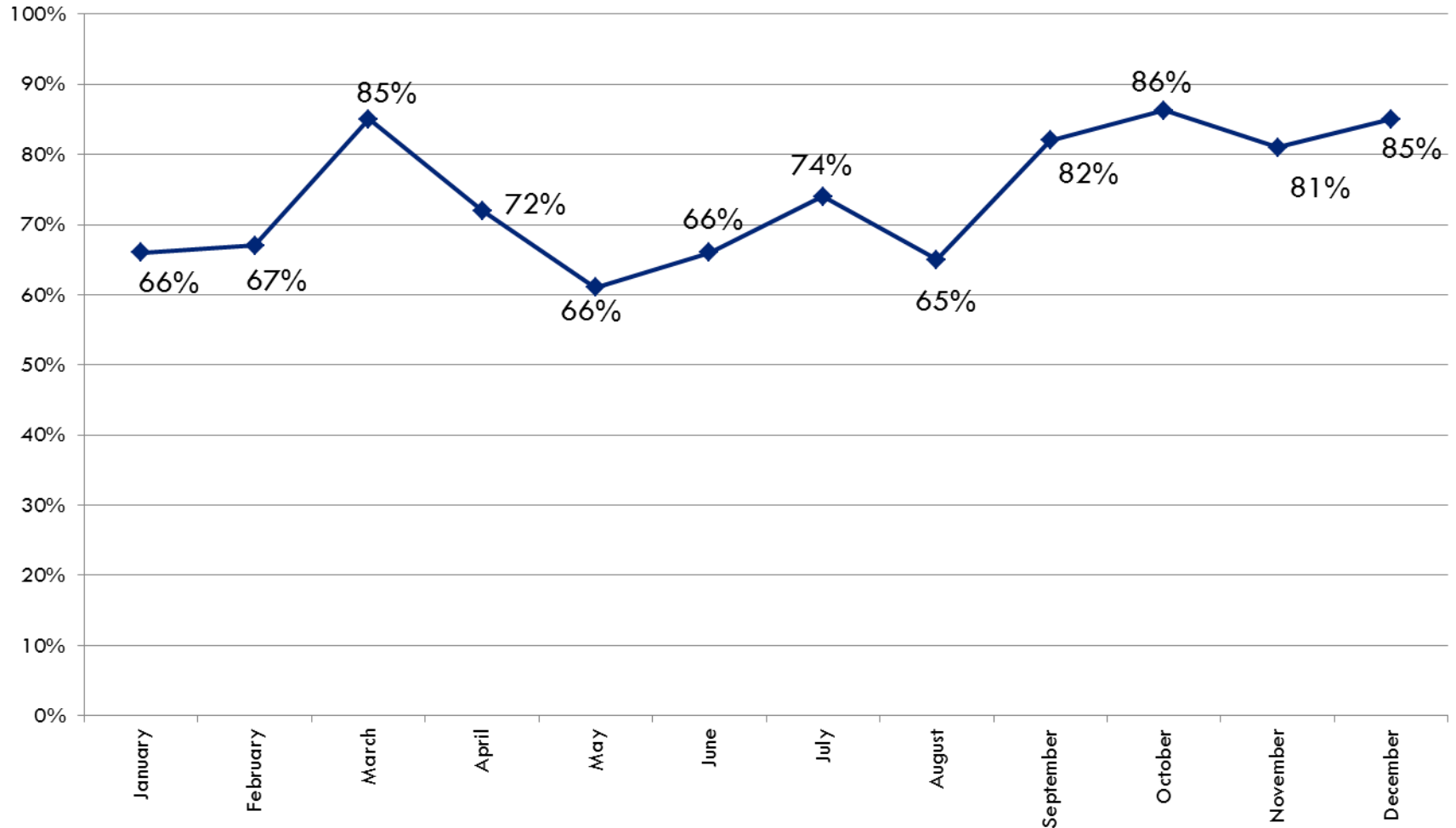
- Main Reasons for Train Delays for October 1, 2015 through December 31, 2015
  - Initial Terminal Delays - 24
    - Mechanical Delays (Trains)
      - Ave Delay – 23 minutes
    - October - 11 – 46%
    - November - 7 – 29%
    - December - 6 – 25%

# San Joaquin Operations Update

- Main Reasons for Train Delays for October 1, 2015 through December 31, 2015
  - Late Bus Connections - 88
    - Ave. Delay -17 minutes
  - Initial Terminal Delays
    - Bakersfield or Sacramento – 49 – 56%
  - In Route Delays
    - Stockton & Martinez - 22 – 25%
    - Emeryville - 9 – 10%
    - Other Central Valley - 8 – 9%

# San Joaquin On Time Performance

## AMTRAK San Joaquin Corridor Monthly OTP



# San Joaquin On Time Performance

- San Joaquin OTP Oct. 1, 2015 thru January 27, 2016
  - Trains Operated - 1,392
  - Trains On-Time - 1,187
  - Trains Late - 205
  - FY Year OTP - 85.3%
  - Jan. OTP - 89.5%

# FY 2016 Ridership

- 2016 Ridership 1<sup>st</sup> Quarter vs. Projected

	FY16	Projected	% Diff
San Joaquin	291,406	303,233	-3.9
Capitol Corridor	384,878	367,696	+4.7
Pacific Surfliner	685,297	655,638	+4.5



## Item 16

# **Administrative Matters or Announcements**

- **Correspondence**

Stacey Mortensen

# Correspondence

- The approval of the 2016 SJJPA Business Plan will be an action item at the March 25, 2016 SJJPA Board Meeting and is to be submitted to CalSTA by April 1, 2016.
- The changes will primarily focusing on providing current numbers for the San Joaquin operating expenses and bringing the plan up-to-date.
- Suggested revisions will be reviewed by the SJJPA Working Group and the SJVRC and will be uploaded to the SJJPA website for public review prior to the March 25, 2016 Board Meeting.

# Correspondence

- A letter was sent by the CIPR Leadership Coalition to thank US Senator Thune regarding PTC extension.
- A letter was sent by the CIPR Leadership Coalition to the CA Legislature Conference Committee Chairs requesting TIRCP funding be increased to 20% of ongoing Cap & Trade funds.
- E-mails were received from Mr. Spitze (December 4, 2015) regarding his bad experience on the San Joaquin trains and suggestions to have “Emergency Response Plans” and more announcements to passengers to provide information when there are delays.





San Joaquin Joint Powers Authority

## Item 17

# Board Members Comments



# San Joaquin Joint Powers Authority

## Item 18

# Adjournment



# **San Joaquin**

## **Joint Powers Authority**

January 29, 2016 Board Meeting